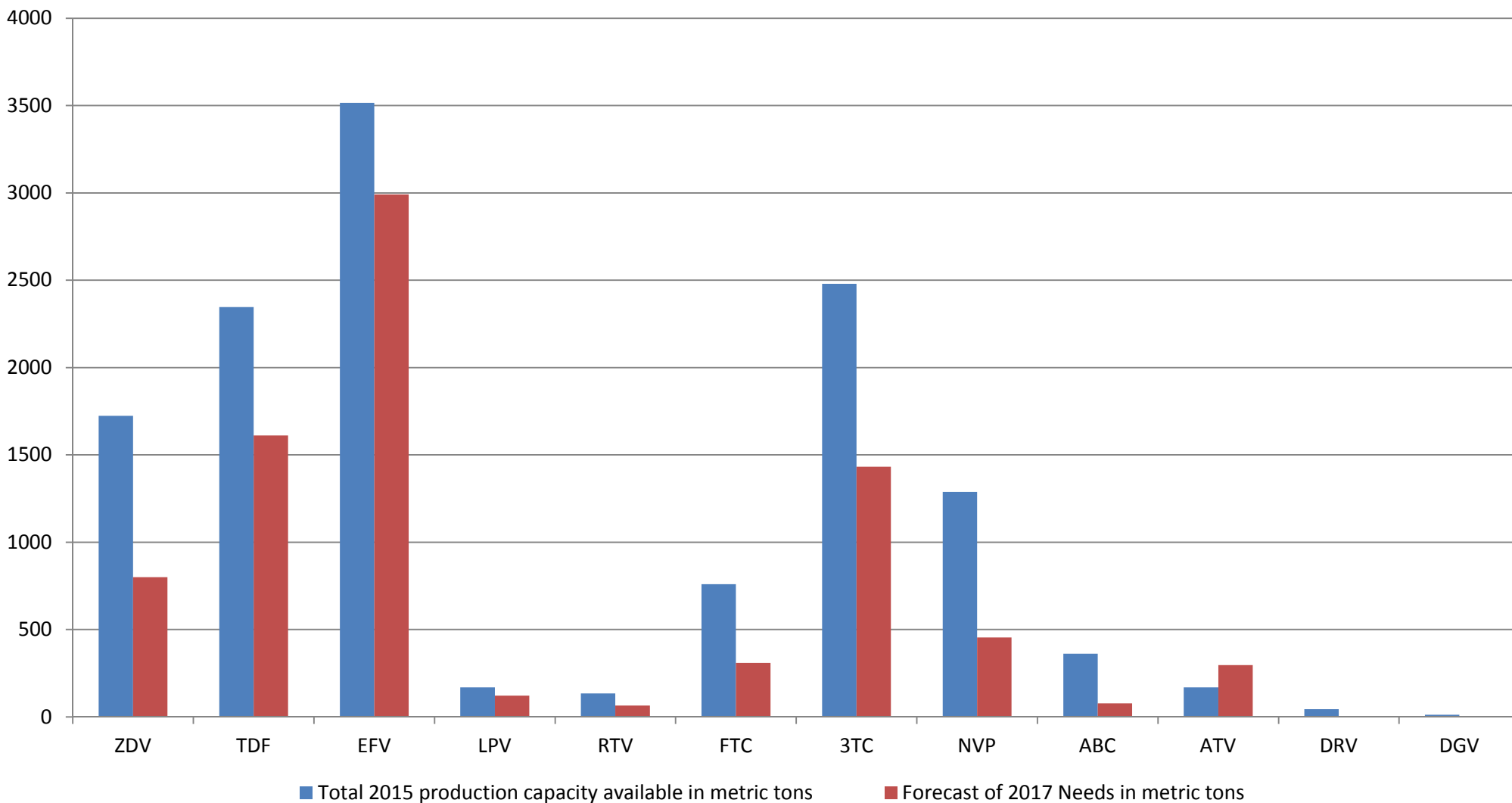


Is the current API production capacity sufficient to meet the growing global ARV demand?

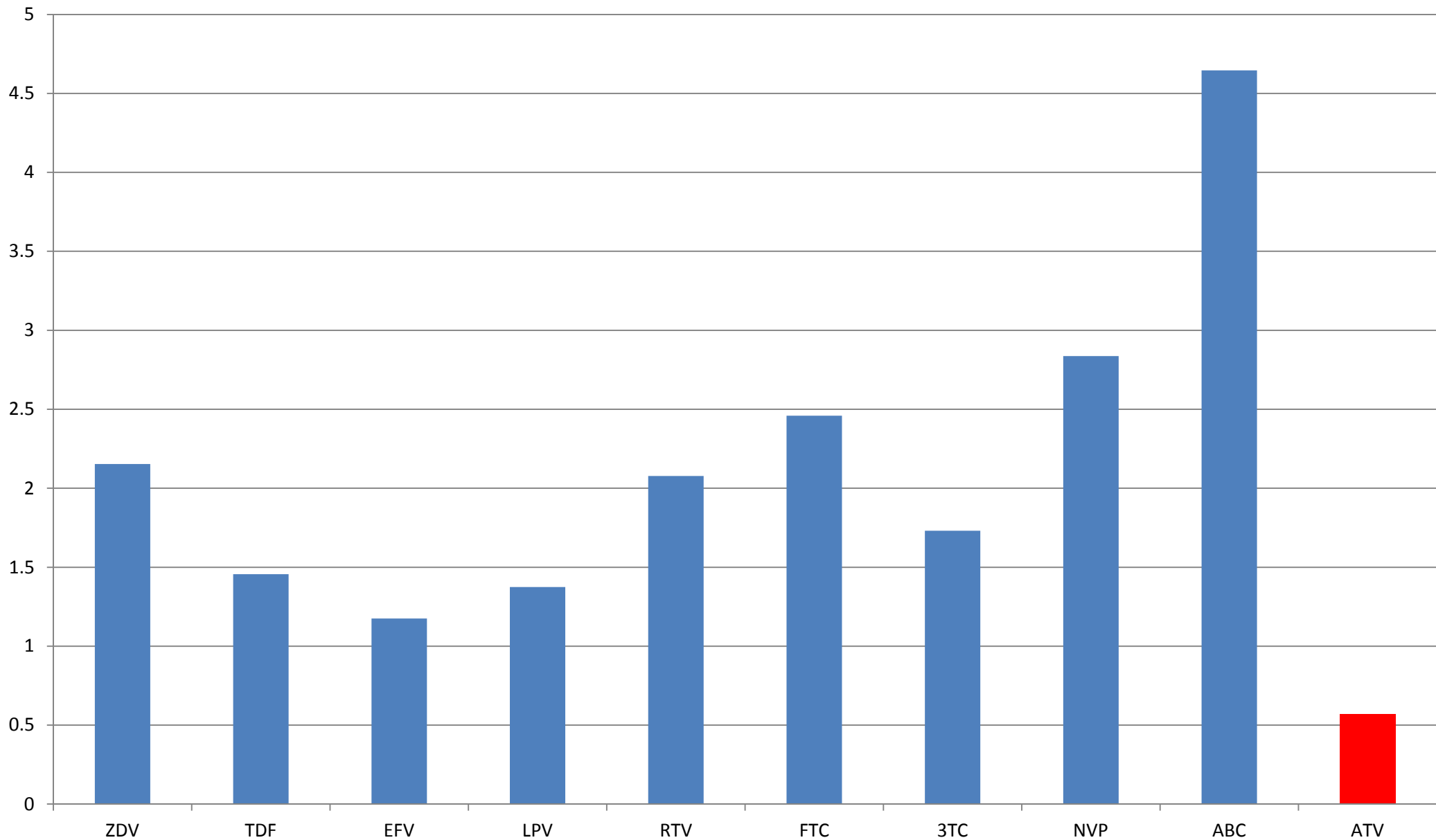
Boniface Dongmo-Nguimfack
WHO/HIV/SIP

ARV API production capacity in 2015 compared to forecasted demand in 2017



Source: WHO 2015 survey of ARV API production. The production capacity for LPV and RTV is underestimated, as Abbvie did not report on its considerable production capacity. Under-utilization or inability to use API from some sources may lead to unanticipated supply constraints.

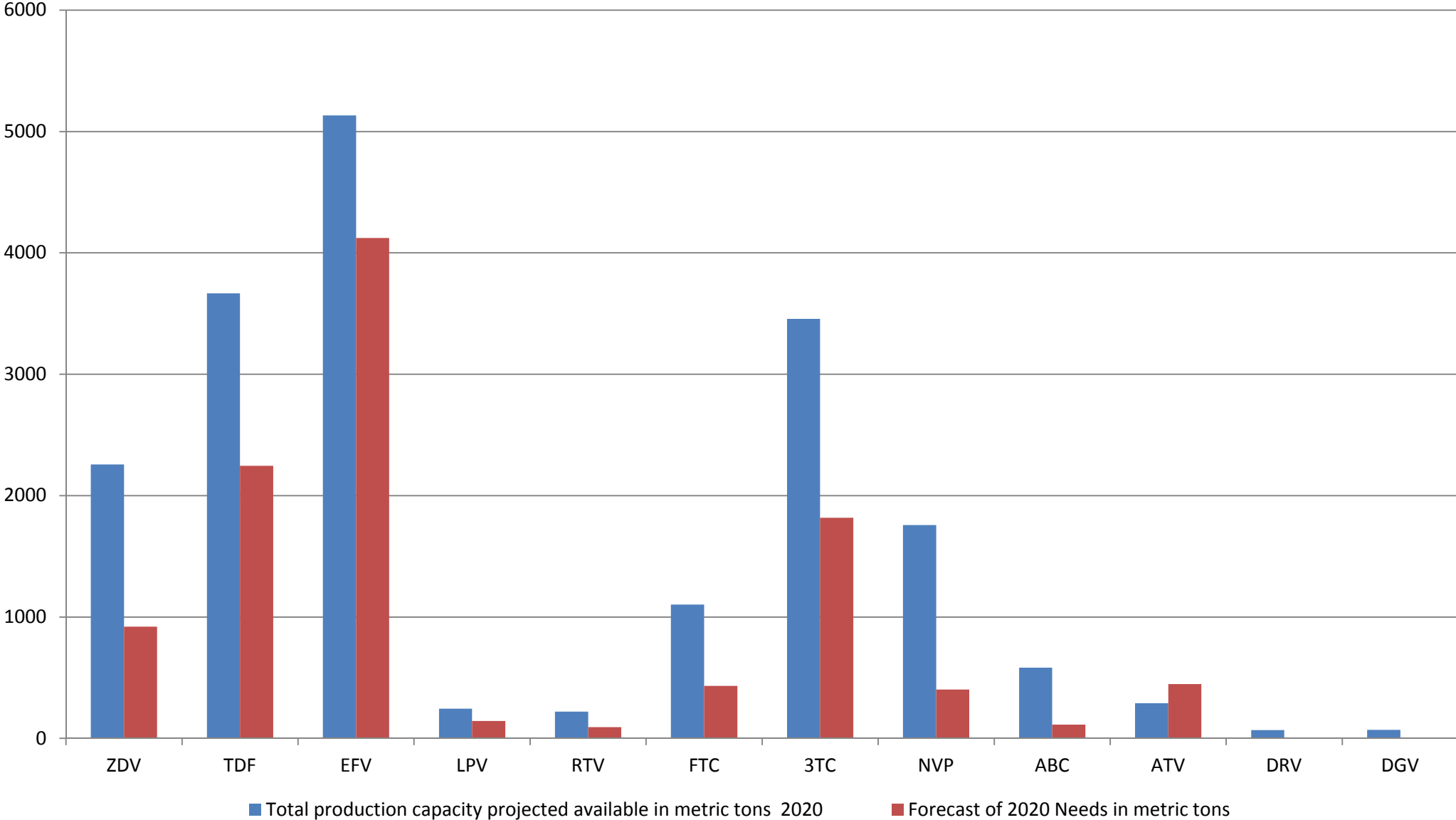
Ratio of 2015 ARV API production capacity/forecasted 2017 needs



Source: WHO 2015 survey of ARV API production.

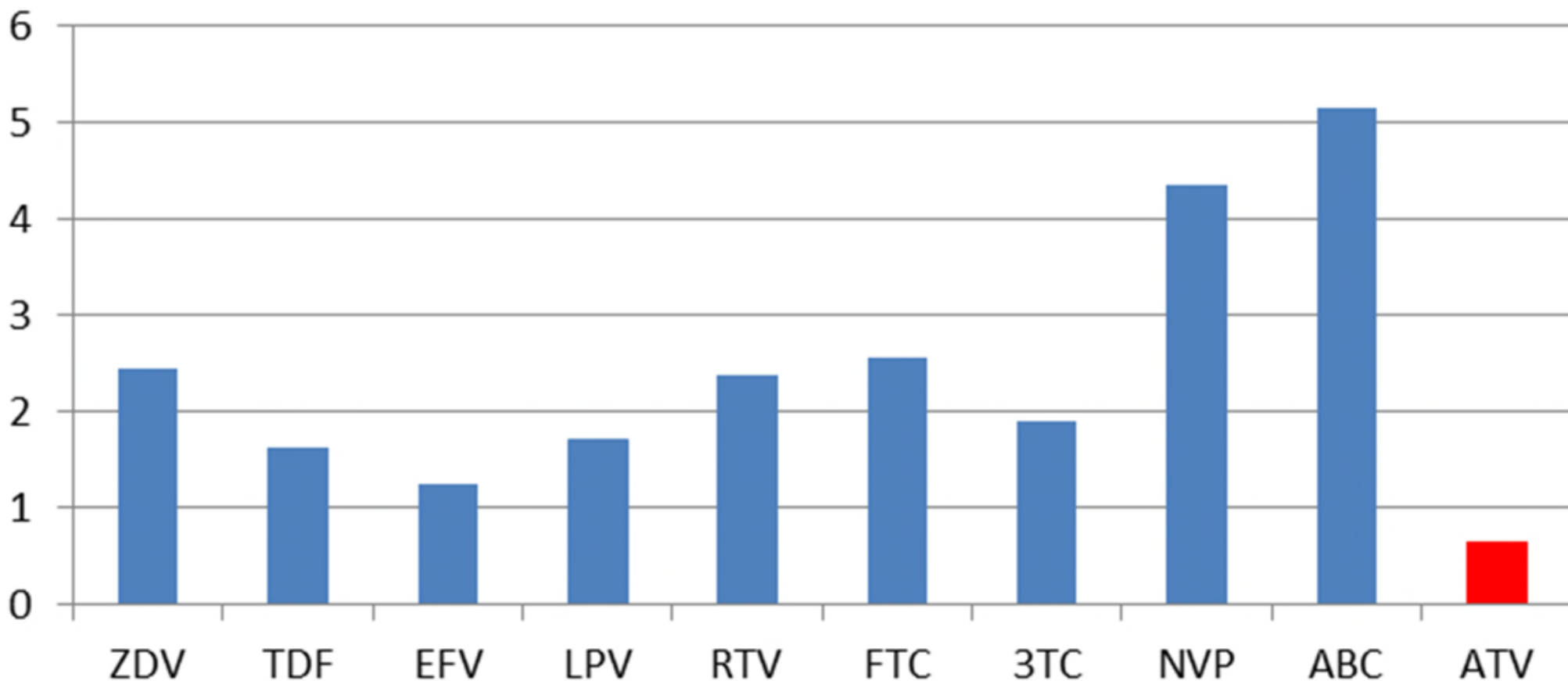
DRV and DLG are not shown as no forecast of their future need was available.

ARV API production capacity in 2020 compared to forecasted demand in 2020



Source: WHO 2015 survey of ARV API production.
The production capacity will be there with greater flexibility depending on the demand

Ratio of 2020 ARV API production capacity/forecasted 2020 needs



Source: WHO 2015 survey of ARV API production.

DRV and DLG are not shown as no forecast of their future need was available.